

Transaction Support for Law Firms

Scalable Execution for M&A and Corporate Transactions

Complex transactions demand speed, structure, and control. Law firms face increasing pressure to manage compressed timelines, rising data volumes, cross-border coordination, and alternative fee arrangements without compromising quality.

Elevate provides the operational engine behind successful M&A execution. We manage the high-volume, process-driven components of transactions so firms protect margin, increase throughput, and deliver a consistent, data-driven customer experience.

We do not replace legal judgment. We strengthen the environment in which it operates.

What We Deliver

AI-Enabled Diligence at Scale

Leveraging our proprietary ELMA as well as other third-party tools we execute structured, AI-powered contract review aligned to the firm's deal playbook. Our teams extract and classify **both commercial and legal considerations** including change-of-control, assignment, termination, renewal, pricing, exclusivity, IP, liability and other provisions into standardized datasets. Most importantly, we are able to **contractually guarantee data quality** because we keep humans in the loop.

Outputs are designed for efficiency and integrate directly into risk summaries, disclosure schedules, and deal models.

The result is faster turnaround, reliable, consistent issue identification, and reduced associate burden without sacrificing defensibility.

VDR Management and Governance

A well-structured data room determines the pace and credibility of a transaction. Elevate designs and manages secure, transaction-ready Virtual Data Rooms that support efficient diligence and controlled information flow.

What we do:

- Build logical, industry-aligned folder structures and metadata standards
- Coordinate document collection across business units and jurisdictions
- Conduct quality and legal sanity checks before go-live
- Apply redactions and manage secure access permissions
- Maintain upload discipline, Q&A workflows, and audit integrity through closing

The result is a clean, navigable, secure VDR that reduces buyer friction, prevents rework, and accelerates deal timelines.

eDiscovery, Second Request and Phase Two Support

Regulatory scrutiny and antitrust review can materially delay or derail transactions if not managed with precision. Elevate provides structured, defensible eDiscovery, Second Request and Phase Two execution to support law firms navigating complex regulatory demands under compressed timelines.

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What we do:

- Design and manage end-to-end document collection strategies across custodians, systems, and jurisdictions
- Calibrate review methodology to transaction timelines and closing milestones
- Coordinate forensic data collection and preservation protocols
- Deploy AI-enabled analytics, TAR, and advanced search methodologies to prioritize relevant materials
- Staff large-scale document review teams with defined escalation and QC protocols

Align discovery design with cost discipline and risk tolerance. The result is accelerated review cycles, defensible productions, controlled review costs, and reduced regulatory execution risk. Firms maintain strategic control and advocacy leadership. Elevate manages the operational scale and workflow discipline required for complex investigations and regulatory responses.

Post-Close Remediation and Integration

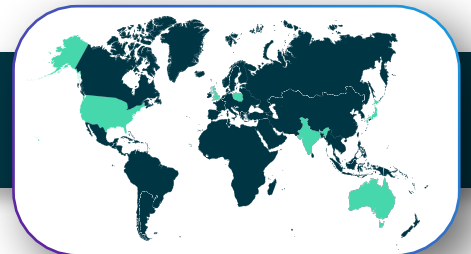
Transaction value depends on disciplined execution after signing. Elevate ensures diligence outputs convert into structured, operationally usable assets and that contractual risks identified during the deal are actively resolved.

What we do:

- Coordinate and execute consent and change-of-control remediation programs
- Manage novations, assignments, and repapering initiatives at scale
- Harmonise legacy templates across acquired entities
- Track and resolve post-closing open items tied to specific contract language
- Convert diligence datasets into structured uploads for CLM and document management systems
- Guide integration efforts across legal, compliance, IP and contracts.

The result is a controlled transition from transaction to integration, reduced value leakage, and sustained execution discipline without requiring firms to build permanent post-deal infrastructure.

Our worldwide presence means we match each matter with the ideal blend of skills and geography, delivering higher quality, greater efficiency, and seamless support across time zones.



Why It Matters

Elevate enables law firms to execute complex M&A with greater speed, structure, and scalability. The firm retains legal authority and client relationships. Elevate delivers workflow discipline, data governance, and execution control.

For firms navigating increasingly demanding transaction environments, operational precision is no longer optional. It is a competitive advantage.

